

THE TILLAMOOK COUNTY RETIREMENT PLAN

TILLAMOOK COUNTY HUMAN RESOURCES

Action Requested:
□ Initial Enrollment

-----, Change Voluntary Contribution

□ Change of Information

201 Laurel Avenue Tillamook, Oregon 97141 (503) 842-3418 TTY/TDD 1(800) 833-3232

| EMPLOYEE INFORMATION | | | | | |
|--|--|---------|----------|----------------------|--|
| | nber Name: | | | SSN: | |
| Mailing Address: | | | | Date of Birth: | |
| City: | | State: | Zip: | Gender: Male Female | |
| Phor | ne: | Email: | | • | |
| BEN | IEFICIARY INFORMATION | | | | |
| | eficiary Name: | | | Relationship: | |
| Mailing Address: | | | | Date of Birth: | |
| City: | | State: | Zip: | Gender: Male Female | |
| Phone: | | Email: | | | |
| Bene | eficiary Name: | | | Relationship: | |
| Mailing Address: | | | | Date of Birth: | |
| City: | | State: | Zip: | Gender: Male Female | |
| Phor | | Email: | · · | | |
| RETIREMENT ACCOUNTS OPTIONS - Check one box only | | | | | |
| | | REGULAR | EMPLOYEE | | |
| | I do not wish to participate at this time. I understand that I will not be able to start my contributions until July 1 of any year following my initial enrollment opportunity. | | | | |
| | I wish to make an after-tax deduction to the Voluntary Plan Account and authorize Tillamook County to make a deduction from my monthly earnings. This amount must be at least \$10 and not more than 10% of your gross monthly pay. Amount must be rounded down to the nearest dollar. | | | | |
| | I have elected to suspend my contributions at this time. I understand that I will not be able to resume Voluntary Contributions until the following July 1. | | | | |
| UNIFORMED PUBLIC SAFETY EMPLOYEE | | | | | |
| | I do not wish to make Unit Purchase contributions at this time. I understand that I will not be able to start my contributions until July of any year following my initial enrollment opportunity. | | | | |
| | I elect to make Unit Purchase contributions and authorize Tillamook County to deduct the following: Age at Date of Entry () X Cost of Unit (\$) X Units 8 Maximum () = \$\frac{1}{2} / Month | | | | |
| | I elect to cease making Unit Purchase contributions. I understand that I shall receive a refund of my Unit Purchase contributions balance and that I shall, by such cessation of contributions, forfeit the matching benefit that would have been provided by Tillamook County. | | | | |

As a new employee, I understand that I become a Member of the Plan on the first day of the month following the completion of a full 6 calendar months of service. I acknowledge that I have received a copy of the Retirement Plan document.

As a current employee participating and making contributions to the Voluntary Retirement Account, I have elected to make the changes noted above. This will be in effect starting the next available payroll cycle following this election. I understand that this change supersedes all other designations.

| Employee Signature: | | Date: | _ Date: | | |
|---------------------|---------------|----------------|---------------|--|--|
| For office Use | | | | | |
| Payroll: | Date of Hire: | Date of Entry: | Today's Date: | | |